



## Givaudan successfully completes its rights offering

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Geneva, Switzerland – 25 June 2009 – Givaudan SA ("Givaudan") has successfully completed its CHF420 million rights offering, which was announced on June 11, 2009. Givaudan's share capital has been increased from CHF 74'971'770 to CHF 84'968'010 through the issuance of 999,624 new registered shares with a nominal value of CHF10 each ("New Shares").

The subscription price was CHF420 per new share. By the end of the rights exercise period, which closed at 12.00 CEST on June 24, 2009, subscription rights for 996'488 New Shares had been exercised, representing approximately 99.7% of all 999,624 New Shares offered. The remaining 3'136 New Shares for which subscription rights were not duly exercised during the rights exercise period will be sold by the Joint Bookrunners Nomura International plc and UBS Investment Bank in open market transactions today.

Trading in the New Shares on SIX Swiss Exchange is expected to commence today. Payment against delivery of New Shares (settlement) is scheduled to take place on June 29, 2009.

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